

Name of warrant TCB.VND.M.CA.T.2021.2
Company name VNDirect Securities Corporation
Subject Notice of issue of covered warrant

Content:

VNDirect Securities Corporation announces the issue of covered warrant as follows

1. Issuer:	VNDirect Securities Corporation
2. Head office:	1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi
- Short name:	VNDS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant TCB.VND.M.CA.T.2021.2
- Name (code) of underlying security:	TCB
- Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Duration:	4.3 months
- Expiration date:	February 04, 2022
- Conversion ratio:	7:1
- Exercise price (exercise index):	54,000 VND
- Value of collateral:	50% of the offering value
5. Quantity of warrants registered for offering:	4,000,000 warrants
6. Issue price:	1,500 VND
7. Minimum subscription quantity:	1,000 warrants
8. Time of subscription:	from 9:00 to 11:30, September 28, 2021
9. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of VNDS and via VNDS's website
10. Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch